TraderXsoft

JournalX

User Manual

JournalX.ex5 - version 2.00

A trading journal that fills itself in

Platform: MetaTrader 5

October 2026

JournalX reads. It never places, modifies or closes an order, and nothing it records leaves your computer.

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1. What it is

MetaTrader already keeps a trade history, so a journal that lists your fills adds nothing. What no journal normally knows is *why* the trade was taken.

JournalX records the reason alongside the result: which zone, on which timeframe, fresh or tested, in which session, taken at market or through an entry model. It gets that from the JTechnical tools, which worked it out already. Then it adds the numbers a broker statement never shows: how far each trade went against you before it worked, how much you gave back at the end, and what price did after you left.

1.1 What it will not do

- **It cannot trade.** No order function appears anywhere in it. It reads history, watches open positions, and writes files.
- **It does not upload anything.** No account, no login, no cloud. Your journal is a CSV in your own `MQL5\Files` folder.
- **It does not judge your trading.** It reports what happened, in plain facts. What to do about it is your job.

1.2 It works on its own

With no other JTechnical product attached, JournalX still records every trade with session, R, heat, result, discipline flags and news, and the report still works. The setup and execution columns stay blank. Attach the Tool, JTechnicalX or JTraderX and those fill in by themselves.

1.3 New in 2.00, 1.13, 1.11, 1.10 and 1.00

- **A new panel (2.00):** a side rail with Last, Today, Stats, Setups, Report and Shot in place of the tabs and the footer buttons; a **Discipline** fold under the status card with your plan score and flag counts over the last 20 trades; a trade browser on Last, so any recent trade can be answered, tagged or noted; Today's closes open on Last; a bar per trade in R on Stats; By setup / By session on Setups. Recording, the files and the report are unchanged (chapter 3).
- **Balance, equity and growth in the report (1.13):** under the headline, the account balance and equity when the report was written, with any open profit or loss, and how much the account grew over the period you pick (chapter 5).
- **Calendar in the report (1.11):** each day of the month with its net, R and trade count, weekly totals and notes marked; click a day to list its trades (chapter 5).
- **A new report** (1.10): switch between all time, 90 days and 30 days; cards that name your best edge, your biggest leak and what going off-plan costs; one table you can group by setup, entry type, session, weekday, symbol, tag or news; a weekday-by-hour map of when you trade well; and a trades list you can filter by result and symbol.

- **Nothing is missed.** Trades that closed while JournalX was not running are written the next time it starts.
- **Exact heat** from one-minute bars, whichever chart JournalX sits on, and for imported trades too.
- **Discipline flags**, worked out from the trade itself: stop widened, revenge, oversized, early exit, off-hours.
- **News at entry**, from MetaTrader's own economic calendar.
- **What happened after the close**: would the target have hit, and did a breakeven stop cost you the move.
- **Setups you did not take**, read from the JTraderX setup library.
- **Tags, a note box and a monthly target** on the panel, and a much fuller report.

2. Installing

1. Copy `JournalX.ex5` into `MQL5\Experts`.
2. Attach it to **one chart per account**. The symbol and timeframe do not matter: it watches the whole account.
3. Switch on Algo Trading.
4. For the licence: **Tools > Options > Expert Advisors**, tick **Allow WebRequest for listed URL** and add `https://app.traderxsoft.com/check`. Your key checks in there; without it a licensed live account will not start. Demo accounts do not need it; a free trial from the site is a key like any other.
5. Optional: tick **Allow DLL imports** in the EA settings if you want the buttons that open the report and the folder for you.

> **One chart records, the rest display.** If you attach JournalX to a second chart it draws the panel but writes nothing, so the journal can never gain two versions of the same trade. The footer of that panel says *Showing only: another chart records*.

2.1 First run, and every start after it

On the first run for an account, JournalX imports the existing deal history, a year back by default, so the journal is not empty. Those trades have a stop and R where the opening order carried one, and heat where MetaTrader already holds the one-minute bars; the setup is blank because nothing was watching at the time.

After that, **every start** looks back 30 days for trades that closed while JournalX was off: the terminal was shut, the EA was removed, the chart was closed. They are written with whatever heat was measured before JournalX stopped, and no trade is ever written twice.

> **A large first import is quick on purpose.** JournalX only uses price history the terminal already has, so it never sits waiting for a year of bars to download. Older imported trades may therefore show no heat, which is honest rather than broken.

To re-import from scratch: close MetaTrader, delete `trades.csv`, then delete the global variable `JournalX_imported_<account>` under Tools → Global Variables.

2.2 Upgrading from 0.x

1.00 adds six columns to the end of `trades.csv`. On its first start it gives the file the new header, keeps every row, and leaves the old file beside it as `trades_0.x_backup.csv`. Your plan answers in `notes.csv` carry over untouched.

2.3 Licence

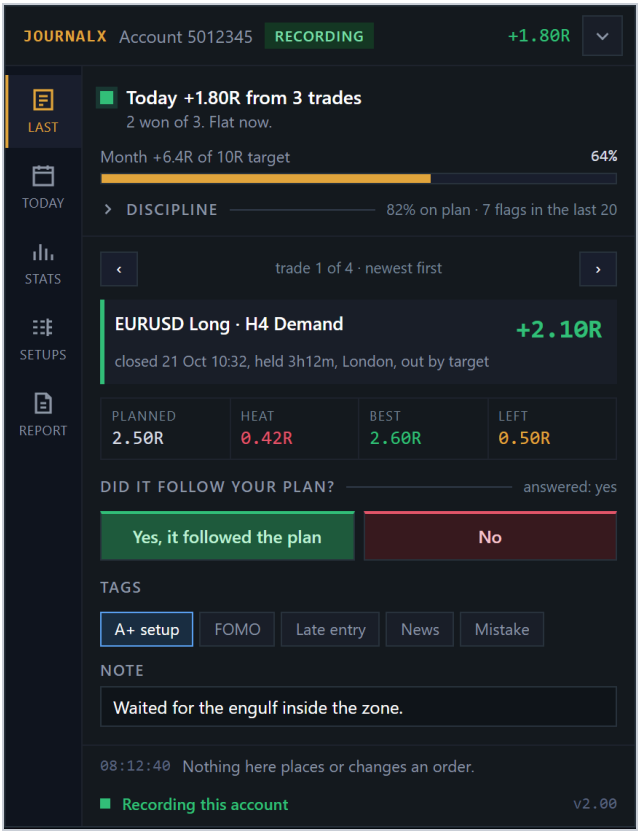
- Paste your key into **Licence key**. Demo accounts run without one if that input is left on.
- With a key, the licence checks in with the TraderXsoft server at `https://app.traderxsoft.com/check` at start and every few minutes; this is built in, and MT5 only needs that URL allowed under WebRequest. If the server cannot be reached, a licence that checked in during the last 3 days keeps working.
- Without a licence the chart explains why and nothing is recorded.
- A live account always needs a key. The title reads amber on a demo account without a key; hover it for the exact status.

> **Update notices come from TraderXsoft, not from MetaTrader.** When a newer build of JournalX is out, a flashing amber and red badge appears at the top of the chart, for example ▲ *JournalX update: 1.14 (you have 1.13)*, with *required* when the update matters. It arrives with the licence check: MetaTrader itself has nothing to update, and the MetaTrader update button will not install it. Download the new file from `app.traderxsoft.com/downloads`, copy it over the old one in the same `MQL5` folder (**File > Open Data Folder**), then remove the program from the chart and attach it again. Click the badge to hide it for a day; it comes back the next day while the update is still waiting, and at once for a newer version.

3. The panel

The same layout as JTraderX 3.00 and the JTechnical Tool 3.00. Across the top, a header you drag the panel by. Down the left, a **side rail** with one button per page. To its right, a status card that stays on every page, then the page itself, then a message line and the footer. The panel opens on **Last**, because the moment you most want the journal is straight after a trade closes.

> **About the pictures.** They are taken from the panel's design and can differ in small details, such as sample figures and the odd label, from the panel on your chart.



The Last page, straight after a trade closed.

3.1 Header

Item	What it shows
JOURNALX	Title. Amber on a demo account without a key; hover it for the licence status. Drag the header to move the panel
Account · Recording	The account number, and *Recording* when this chart writes the journal or *Showing* when another chart does
Today pill	Today's result in R (in cash when no trade had a stop), green or red, or *No trades today*

The panel's position is checked on every redraw. If it would sit off the chart, for example after the chart window was made smaller, it moves back until its header is in view.

3.2 The side rail

Button	Opens
Last	One trade at a time, newest first: its figures, flags, your plan answer, tags and note (3.4)
Today	Today's trades and the position open now (3.5)
Stats	Expectancy, win rate and the patterns in your own trades (3.6)
Setups	Which setups and sessions pay, and the setups you did not take (3.7)
Report	The report, the folder, diagnostics and the journal's facts (3.8)
Shot	Saves a picture of the chart to `MQL5\Files\JournalX\shots`, named by the time. The message line gives the file name

The open page has a gold mark on its left edge and a gold symbol.

3.3 The status card

Item	What it shows
Status line	The open position with its live R, heat and best so far; or today's result if you are flat; or the last trade
Month bar	This month's R against your monthly target. Gold while on the way, green once reached. Set the target, or switch it off, in the inputs
Discipline	A fold: click its heading to open or close it. Closed, its heading still shows the summary, such as *plan 82% · 7 flags*. It starts closed on Last, where the trade's own flags are shown, and open on the other pages; your click overrides that until you change page

Open, **Discipline** covers your last 20 trades, from what JournalX already records:

- **Plan followed**: how many of the trades you answered were *Yes*, such as *14 of 17 answered (82%)*, with a bar that turns green from 80%.
- **One button per discipline flag** with its count: Stop widened, Revenge, Oversized, Early exit and Off-hours (chapter 4.3). Click one for a line saying how often it came up, what those trades made together in R, and the last trade it was on. Click it again to hide the line.

3.4 Last

One trade at a time. The ‹ and › buttons step to an older or a newer trade; the line between them says which one you are on, such as *Trade 38 of 40*, and *(newest)* on the latest. The panel reads the last 400 trades by default (the **How many recent trades the panel reads** input).

A card with the symbol, side, setup and result, then four figures:

Figure	Meaning
PLANNED	The reward you aimed at, in R from your stop
HEAT	How far it went against you before the end
BEST	How far it went your way
LEFT	What you gave back: BEST minus what you actually made

Under them sit any **discipline flags** the trade picked up (chapter 4.3), a **news** chip if it opened near high-impact news, and a gold chip if the original target was reached after you closed.

Did it follow your plan?

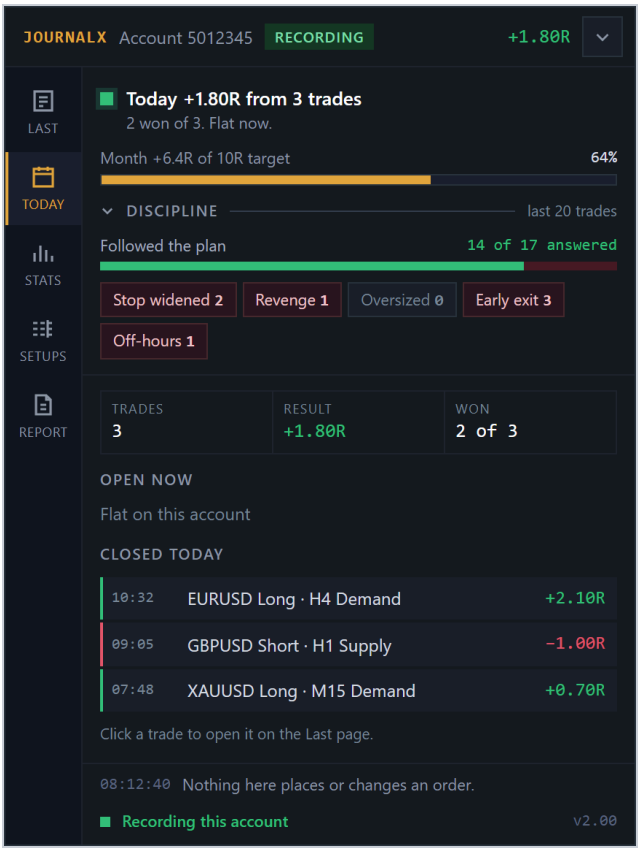
Two large buttons, **Yes** and **No**, for the trade shown. The answer shows straight away and survives reloads, restarts and re-imports: it is kept in `notes.csv`, beside the journal rather than inside it. You can go back to an older trade and answer it, or change the answer. It is worth answering honestly on losses. A trade that followed the plan and lost is information; a trade that won despite breaking it is a warning.

Tags and note

The tag buttons come from the **Tag buttons on the Last tab** input, so you choose the words: *A+ setup, FOMO, Late entry, News, Mistake* by default. Click to add a tag to the trade shown, click again to remove it; a tagged button turns blue. The note box takes one line of your own; press **Enter** to save it. The report groups trades by tag and shows every note.

3.5 Today

Three figures: trades closed today, the result and how many won. Then the position open now with its live R, heat and best, and a list of today's closes with their times and setups. **Click a close to open it on the Last page**, for example to answer the plan question or add a note.



The Today page.

3.6 Stats

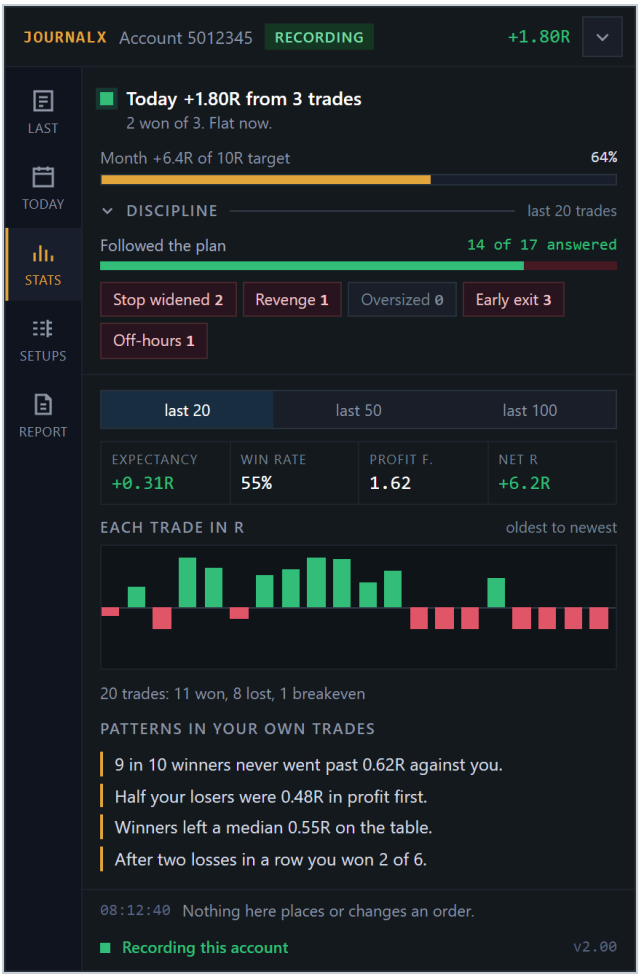
Choose the last 20, 50 or 100 trades. Four figures: expectancy per trade in R, win rate, profit factor and net R, with the count of wins, losses and breakevens under them.

Each trade in R draws every trade in that window as a bar, oldest on the left: green above the line for a win, red below it for a loss, grey for a breakeven, scaled to the largest result, which the heading names. Trades without a stop have no R and are left out.

Then **Patterns in your own trades**, plain sentences such as:

- *9 in 10 winners never went past 0.60R against you.*
- *Half your losers were 0.80R in profit first.*
- *Winners left a median 0.45R on the table.*
- *After two losses in a row you won 3 of 11.*

Each appears once there are enough trades behind it. They are facts from your record, not advice.

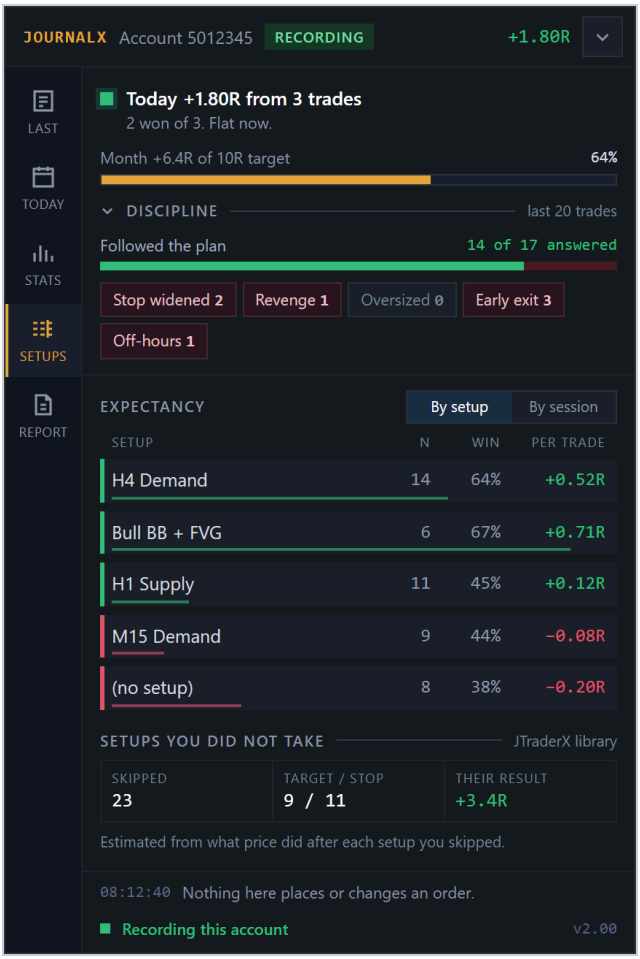


The Stats page.

3.7 Setups

Choose **By setup** or **By session**. It starts by setup once your tools are feeding setup names, and by session until then. Each row shows the trade count, the win rate and the expectancy per trade, with a strip coloured by whether it pays.

When JTraderX is recording its setup library, a second block shows **setups you did not take**: how many the market tapped that you skipped, how many would have hit the target or the stop, and their estimated result (chapter 4.7).

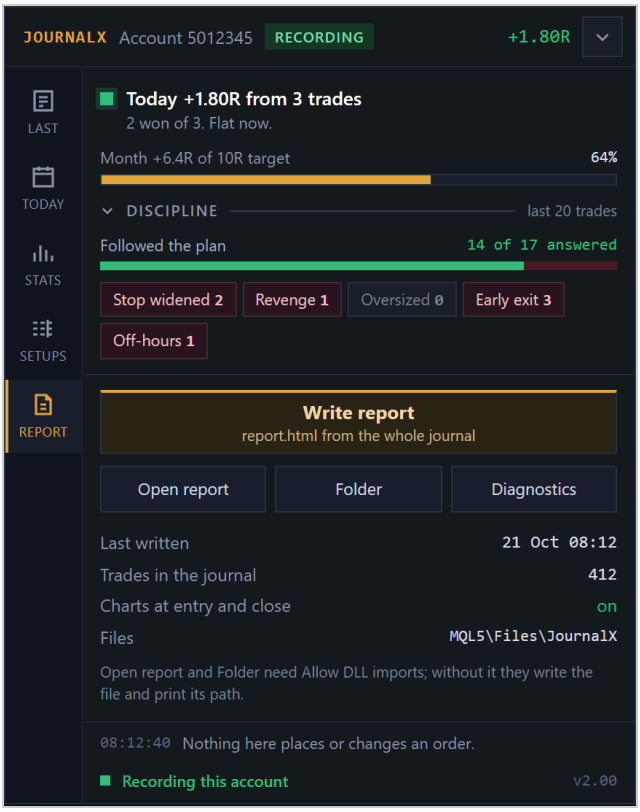


The Setups page.

3.8 Report

Button	What it does
Write report	Builds `report.html` from the whole journal
Open report	Writes it, then opens it in your browser. Needs Allow DLL imports
Folder	Opens `MQL5\Files\JournalX`, where the CSV files and the chart images live
Diagnostics	Writes the state to a file for a support ticket

Under the buttons, **The journal** lists the facts: how many trades are on file, how many the panel reads, when the report was last written this session, whether chart images are on, whether the browser can be opened for you, the server's distance from New York time, and whether this chart records the account.



The Report page.

3.9 Message line and footer

The **message line** shows the last thing JournalX did for you, in gold: a note saved, a tag added, the report written, a chart saved. At rest it reads *Nothing here places or changes an order.*

The **footer** says whether this chart is **recording** the account, and shows the build number.

4. What it records

4.1 From MetaTrader

Ticket, symbol, direction and volume; the times opened and closed and the holding time; entry and exit price; the stop and target at entry; commission, fees, swap, gross and net; the spread at entry; the slippage against the price you asked for; the balance just before the trade opened; magic and comment; and **how it closed**: stop, target, stop-out, by the EA, or by hand.

A trade closed in three partials is **one row**, with a volume-weighted entry and exit. Not three.

4.2 Worked out from those

Column	What it means
planned_r	The reward you were aiming at, measured in R from your stop
realised_r	What you actually got, in the same R
mae_r / mae_price	How far it went against you. The number that changes behaviour
mfe_r / mfe_price	How far it went your way. The gap between this and realised_r is what you gave back
session	Asia, London, NY AM or NY PM, worked out in New York time
entry_hour_ny	The hour of entry in New York time, for the by-hour table
risk_money	What the stop put at risk, in account currency

Heat is exact. At the close JournalX reads the one-minute bars between entry and exit, so a spike between two ticks is never missed and it does not matter which chart the journal is attached to. While the trade is open, the panel shows heat sampled live.

Win, loss or breakeven is decided in R: within ±0.10R (the **breakeven** input) is breakeven, so a stop at entry is not counted as a loss because of commission.

New York time is worked out from your broker's clock at start-up, and printed in the Experts tab. Most brokers move their clock with New York, so the distance holds all year; if yours does not, switch **Work out the server's distance** off and set it by hand.

> **Blank means unknown, not zero.** A trade with no stop has no R to measure in, so those columns stay empty rather than reading 0.00. Empty cells keep your averages honest.

4.3 Discipline flags

Worked out from the trade, never typed. The report shows what each flag costs you in R.

Flag	When it is set
Stop widened	The stop was moved further from the entry while the trade was open
Revenge	The entry came within 15 minutes of a losing close
Oversized	The risk was more than 1.5 times your usual risk (the median of your last 20 trades)
Early exit	Closed by hand before the target
Off-hours	Opened outside the sessions you trade (London, NY AM and NY PM by default)

Every threshold is an input, and each flag can be switched off.

4.4 News at entry

A trade that opened within 30 minutes of a high-impact release for either currency of the symbol is tagged with the event, read from MetaTrader's own economic calendar. Nothing is fetched from the internet by JournalX itself.

4.5 Every stop and target change

While a trade is open, each move of the stop or target is written to `stops.csv` with the time, the old level and the new one. That is what the *Stop widened* flag is built on.

4.6 What happened after the close

Four hours after a trade closes, JournalX looks at what price did next and writes it to `after.csv`: whether the original target was reached, how far price ran in R, and, for a trade stopped out at breakeven, whether it then went on to the target. The report turns that into sentences such as *Of 12 trades stopped at breakeven, 5 went on to the original target.*

4.7 Setups you did not take

JTraderX records every setup the market taps in its setup library. JournalX matches those against the journal: a trade on the same symbol and side, opened within a day, with an entry within half an R, counts as taken. For the rest it estimates what would have happened: entry on the first touch of the Buy line, then whichever of the stop and the target came first on one-minute bars.

> **Read it as a direction, not a result.** The estimate ignores the entry model's own rules, so it tells you whether your skipping is costing or saving you, not what each setup would have paid to the pip.

4.8 From the other tools

When the JTechnical Tool sends an order it drops a line beside the journal naming the setup it worked the trade out from, its timeframe, whether the zone was fresh, and the active kill zone. JTechnicalX and JTraderX add how it actually filled: market or which entry model, how many legs, the protection mode.

JournalX reads that when the position appears and again at close, keeping whichever version has more in it. Anything older than three minutes is ignored, so a stale line can never attach itself to an unrelated trade.

4.9 Chart images

One image at entry and one a few seconds after the close, so the final candle has formed. They are named by ticket in `shots\`, show your zones and lines because those are chart objects, and are linked from each trade in the report.

- Roughly 60 to 120 KB each, so 500 trades is about 100 MB. Switch them off if that matters.
- MetaTrader can only photograph the chart JournalX is on, so trades on other symbols have no images.

4.10 The files

File in MQL5\Files\JournalX	What it holds
trades.csv	One row per closed trade. Opens in Excel
notes.csv	Your plan answers, notes and tags
after.csv	What price did after each close
stops.csv	Every stop and target change
open.csv	Positions being watched, so heat survives a restart
shots\	The chart images
report.html	The review, rewritten each time you press Write report

5. The report

`report.html`, written beside the journal. One self-contained file: no server, no internet, nothing to install. Double-click it, or use the Open report button. It reads every trade in the journal.

The **All time / 90 days / 30 days** switch at the top redraws the whole page for that period, and the links beside it jump to each section. Everything works offline: the trades are inside the file.

Section	The question it answers
Summary	Net in R and cash, then **Balance**, **Equity** (with the open profit or loss) and **Growth**: what the trades made since the first one in the period, against the balance just before it, as a percentage. Deposits and withdrawals are left out, so a top-up never reads as profit; hover Growth for how it is worked out. Then an equity curve with the running high dashed and drawdowns shaded red, and a square per trading day coloured by that day's result. Six tiles: expectancy, win rate (breakevens counted apart), profit factor, worst drawdown, average heat, and what winners left on the table
Calendar	Every trade by the day it closed, a month at a time: each day shows its net, its result in R and the number of trades, green or red, with a pencil on days that carry notes and a weekly total down the right. The month's net, R, trades and green days head it. Step through the months, or go back to the latest. Click a day to list just its trades in the Trades table; click the date chip there to show every day again. The calendar always covers all trades, whatever the period switch says
The three cards	Your best edge (the setup with the best expectancy), your biggest leak (the setup, session or entry type that costs most) and what going off-plan costs. Only groups of 5 trades or more count
More from your record	Plain facts over all time: heat on winners, profit given up by losers, runs of losses, what flagged trades cost, breakeven stops that went on to target
Where your edge is	One table, grouped by the tab you pick: setup, how taken, session, weekday, symbol, tag or news at entry. Best expectancy first, with a bar centred on zero. Groups under 5 trades are marked “few”
Did you follow the plan?	Your Yes and No answers against the results, and what each discipline flag cost in R
Heat taken before the result	How far each trade went against you, plotted against how it finished. Winners that came close to the stop are ringed in gold. Hover a dot for the trade
When you trade well	Expectancy by weekday and hour of entry, New York time, and by session

Section	The question it answers
Setups you did not take	The JTraderX library comparison
Trades	Every trade, newest first, with flags, tags, your note and links to its two chart images. Show all, winners, losers or off-plan trades, filter by symbol, or search notes, tags and flags

Balance and equity are read when the report is written. Growth needs the balance at entry, which JournalX records with each trade; for older trades written before that, Growth is left out and Balance and Equity still show.

The edge table carries an average heat column and a **left on table** column. A setup with a poor expectancy and a high average heat is usually an entry timing problem rather than an analysis one: the level was right and you were early.

6. Input reference

Licence

Setting (as shown in MT5)	Default
Licence key (leave empty for the trial)	(empty)
Demo accounts run without a key	On

What to record

Setting (as shown in MT5)	Default
Only this magic (0 = every trade on the account)	0
Only these symbols, comma separated (empty = all)	(empty)
On first run, import the account's existing history	On
How far back the first import goes, days	365
Every start: record trades that closed while JournalX was off, days back	30

Discipline flags

Setting (as shown in MT5)	Default
"Revenge": an entry within N minutes of a losing close (0 = off)	15
"Oversized": risk above N x your usual risk (0 = off)	1.5
"Off-hours": entries outside these sessions (empty = off)	London,NY AM,NY PM
A result within +/- this many R counts as breakeven	0.10

Context

Setting (as shown in MT5)	Default
Tag a trade opened within N minutes of high-impact news (0 = off)	30
After a close, watch price this many hours (0 = off)	4
JTraderX setup library, common folder (empty = off)	JTraderX_setups.csv
A skipped setup is followed for this many hours	48

Your notes

Setting (as shown in MT5)	Default
Tag buttons on the Last tab	A+ setup,FOMO,Late entry,News,Mistake
Monthly target in R, shown on the panel (0 = off)	10.0

Charts

Setting (as shown in MT5)	Default
Save a chart image at entry and at close	On
Image width	1024
Image height	576
Wait this long after a close before the second image	3

Opening the report

Setting (as shown in MT5)	Default
Let the button open report.html (needs Allow DLL imports)	On

Panel

Setting (as shown in MT5)	Default
Show the panel	On
Panel left, px	20
Panel top, px	20
How many recent trades the panel reads	400
Show the TraderXsoft mark in the header	On

Sessions (New York time)

Setting (as shown in MT5)	Default
Work out the server's distance from New York time	On
Manual: server time minus New York time, hours	7
Asia starts, NY hour	19
London starts	2

Setting (as shown in MT5)	Default
New York AM starts	8
New York PM starts	13

7. Troubleshooting

Problem	What to do
The chart says *allow WebRequest for https://app.traderxsoft.com/check*.	Add that URL under **Tools > Options > Expert Advisors**, **Allow WebRequest for listed URL** (section 2). The licence checks again within a few minutes, or re-attach the program.
The chart says *activation server unreachable*.	No internet connection, or the licence server is down. A licence that checked in during the last 3 days keeps running meanwhile.
The chart says *activation refused*.	The server gives the reason, such as *not registered* (the key is for another account: move it on the activation page) or *licence expired*. Contact support if it looks wrong.
The panel does not appear.	Check Algo Trading is on and the licence line in the Experts tab. Without a licence nothing is drawn. A panel dragged off the chart comes back by itself on the next redraw, within five seconds.
Nothing is being recorded.	Another chart may hold the recorder: the footer says *Showing only*. Remove JournalX from the other chart, or leave it; one recorder is enough.
A trade that closed overnight is missing.	It is written on the next start. If JournalX was off for more than 30 days, raise **record trades that closed while JournalX was off** and restart it.
Setup and execution are blank.	That trade was not sent from a JTechnical tool, or the tools are older builds. Both sides need the current version.
R columns are empty.	The trade had no stop, and it did not close at one. There is nothing to measure R against.
Heat reads nothing on an old trade.	The terminal did not hold one-minute bars that far back when it was imported. Open an M1 chart of that symbol, scroll back, and re-import.
Sessions are an hour out.	Your broker does not move its clock with New York. Switch off **Work out the server's distance** and set the hours by hand.
Asia trades are all flagged Off-hours.	That is the default list of sessions you trade. Add Asia to it, or clear it to switch the flag off.
The note did not save.	Press Enter in the box. The message line says *note saved*. The note belongs to the trade shown on Last: check the line between the ‹ › buttons.
The Open buttons do nothing.	Tick Allow DLL imports in the EA settings, or open the files yourself: the message line gives the path.

8. Version history

Version	Changes
2.00	The panel rebuilt around a side rail (Last, Today, Stats, Setups, Report, Shot), as on JTraderX and the JTechnical Tool 3.00. A Discipline fold with the plan score and flag counts over the last 20 trades. A trade browser on Last; plan answers, tags and notes act on the trade shown. Today's closes open on Last. Each trade in R on Stats. By setup / By session on Setups. A Report page with the four buttons and the journal's facts. A chart picture from the rail. The panel moves back onto the chart if it was left outside it.
1.13	Balance, Equity (with the open profit or loss) and Growth over the chosen period under the report's headline; each trade carries its balance at entry into the report.
1.12	The TraderXsoft mark in the panel header, left of the title, with a **Show the TraderXsoft mark in the header** input to turn it off. The report carries the mark beside its title. Hovering the panel title shows the licence status.
1.11	A calendar in the report: every trading day of the month with its net, R and trade count, weekly totals, notes marked, and a click on a day lists its trades.
1.10	The report redesigned: period switch, best edge / leak / discipline cards, one grouped edge table, weekday-by-hour map, filterable trades list. Written as UTF-8, so notes in any language show correctly.
1.00	Catch-up on every start; exact heat from one-minute bars; stop and target log; discipline flags; news at entry; what happened after the close; setups not taken; tags, note box and monthly target; plan answers shown everywhere; win, loss and breakeven in R; New York time from the broker clock; a fuller report; the panel in the suite layout.
0.70	Licence display, update notice and diagnostics.
0.60	Report and folder buttons.
0.50	The HTML report.
0.40	One recorder per account; per-trade claim.
0.30	Context from the JTechnical tools.
0.20	The panel.
0.10	Capture, MAE and MFE, the CSV and the history import.